



## CDI HOLDER LETTER

20 December 2024

Dear CDI Holder,

### Voluntary Delisting from the Australian Securities Exchange

8VI Holdings Limited (ARBN 605 944 198) (ASX:8VI) (**8VI** or the **Company**) has received the approval for the voluntary removal of 8VI from the Australian Securities Exchange (**ASX**) official list (**Official List**) (**Delisting**). Following the Delisting, the Company's CHESS Depository Interests (**CDIs**) will no longer be quoted and tradable on the ASX.

Subject to approval from the Shareholders and CDI Holders, trading in 8VI's CDIs will be suspended with effect from close of trading on the ASX (being 2pm (Singapore time)) on 10 February 2025 (**Suspension Date**).

This letter contains important information about your holding of CDIs and the Delisting process.

#### 1 Delisting process

Subject to the Company receiving shareholder approval for the Delisting, it is expected that CDIs will continue to trade on the ASX until close of trading on the Suspension Date. At such time, CDI Holders will be suspended from trading CDIs on the ASX. Refer to the Notice of Meeting for further details.

Following the suspension of trading in CDIs, CDI Holders will no longer be able to trade their CDIs on the ASX. It is anticipated that 8VI will be removed from the Official List on 13 February 2025.

This document contains details on the Delisting process and the options available to you in respect of your CDIs. Full details on the options available to you in respect of your CDIs are set out in Section 4.

**Please note that 8VI does not make any recommendation or give any advice as to which option you should select. This is because the option that is most appropriate for you will depend on your personal circumstances. 8VI strongly encourages you to read this document in full and to consult your financial and tax advisers in relation to the options available to you.**

#### 2 Dates for the delisting process

The following table details an indicative timetable for the Delisting of 8VI from the ASX:

Event	Date
<b>General Meeting</b>	13 January 2025
<b>Results of Meeting</b>	13 January 2025
<b>Suspension from quotation</b> Trading in the CDIs on the ASX is permitted up to close of trading on 10 February 2025. Please note that you will not be able to trade your CDIs on the ASX after close of trading on this date.	10 February 2025
<b>Delisting Date</b> – anticipated delisting date and date of removal of 8VI from the Official List	13 February 2025
<b>Commencement of process for mandatory conversion of CDIs into Shares</b>	13 February 2025



*The above dates are subject to change and are indicative only. The Company and the ASX may vary the dates and times, subject to the ASX Listing Rules and other applicable laws. The Company will inform security holders of any changes to the indicative timetable by market announcement made via the ASX announcements platform*

### 3 Impact on 8VI following Delisting

Following 8VI's removal from the Official List:

- (a) 8VI will continue to be subject to applicable Singapore corporate and securities laws;
- (b) the CDIs will no longer be quoted on the ASX and will no longer be traded on the ASX;
- (c) the Shares will only be capable of sale via off-market private transactions which will require the Shareholders to identify and agree to terms with potential purchasers of the Shares in accordance with the Company's articles and the Singapore Companies Act;
- (d) as an unlisted company, the Company will no longer be able to raise capital from the issue of securities to the public by means of limited disclosure fundraising documents;
- (e) continuous disclosure obligations under the ASX Listing Rules will no longer apply to the Company;
- (f) the ASX Listing Rules and ASX Corporate Governance Principles and Recommendations will no longer be applicable to the Company;
- (g) the Company will continue to be governed by its articles of association and the Singapore Companies Act and Shareholders will continue to have the right to:
  - (i) receive notices of meetings and other notices issued by the Company;
  - (ii) exercise voting rights attached to the Shares; and
  - (iii) receive annual financial statements in respect to the Company.

### 4 Options for CDI Holders

CDI Holders will have the following options with respect to their CDI holdings in conjunction with the Delisting of 8VI from the Official List.

<b>OPTION 1: Sell your CDIs on the ASX before the Suspension Date (on or before 10 February 2025)</b>
You can elect to sell your CDIs on the ASX prior to close of trading on the Suspension Date (10 February 2025).  If you elect to sell your CDIs on the ASX prior to the Suspension Date, you will be responsible for any costs associated with the sale of your CDIs.  You must ensure that the trade occurs prior to the Suspension Date at which point the register will be moved from Australia to Singapore.  After the Suspension Date, you will not be able to sell your CDIs on the ASX.
<b>OPTION 2: Convert your CDIs into Shares (on or before 10 February 2025)</b>
On or before 10 February 2025, you have the right to convert your CDIs into the underlying Shares on a one (1) on one (1) basis.



You will need to complete the CDI Cancellation – Australia to Singapore Request Form (**CDI Cancellation Request Form**) and submit the CDI Cancellation Request Form to Link Market Services Limited for processing via:

- Email to [ir@8viholdings.com](mailto:ir@8viholdings.com)
- Post to 8VI Holdings Ltd, 1557 Keppel Road #01-01 Singapore 089066

The CDI Cancellation Request Form is available at: <https://8vi.link/form>

The Singapore Registry will require proof of identity documents as outlined in the CDI Cancellation Request Form.

Following the conversion of the CDIs, Shares will be held on 8VI's Singapore share register.

Once a validly completed CDI Cancellation Request Form and proof of identity documents are received, it is expected that they will be actioned and a holding statement will be issued within thirty business days of receipt.

#### **OPTION 3: Do nothing – Mandatory conversion of CDIs to shares (on or after 13 February 2025)**

You may choose to do nothing in which case on or after 13 February 2025, your CDIs will automatically be converted into the underlying Shares on the Singapore register, with the underlying Shares being registered in the name and address of the former CDI holder. A holding statement will be issued and mailed or emailed to the name and address that the CDIs were registered in.

If you are a top 50 shareholder of the Company, the Company will be in contact with you to obtain additional information required for the registration of your Shares on the Singapore register.

If, for any reason, the registration is unable to be completed, the Shares will be sold and the net proceeds of the sale will be remitted to the former CDI Holder, or if they are unable to be located, the proceeds will be dealt with in accordance with any applicable laws relating to unclaimed money.

## **5 Tax implications**

8VI encourages you to obtain your own independent professional tax advice based on your individual circumstances before deciding which option you should select. This document does not purport to provide you with any tax advice.

This announcement is approved by the Board of 8VI.